

Sample Surgical Disclosure Letter

Dear Mr./Mrs./Ms. \_\_\_\_\_ (Patient's Name)

As Dr. \_\_\_\_\_ (Physician's Name) is scheduled to perform a \_\_\_\_\_ (Type of Surgery) for you on \_\_\_\_\_ (Date), Medicare regulations require that we furnish you with information regarding the amount that Medicare will be paying for your surgery and the amount you will be responsible for paying. It is our understanding that you have, in addition to your Medicare coverage, a supplemental policy from \_\_\_\_\_ (Name of Supplemental Carrier). This policy may cover all or a portion of the bill that Medicare does not. The coverage will assist you in covering your out-of-pocket expenses according to your benefit package with them. So, after Medicare has paid their portion of this bill you will want to submit the remaining balance to \_\_\_\_\_ (Name of Insurer) for consideration of payment. Once your secondary insurance has paid their portion, if the remaining fee is more than you feel you can financially afford, please contact our office.

Type of Surgery: \_\_\_\_\_

Estimated Charge: \_\_\_\_\_

Surgeon: \_\_\_\_\_

Assistant Surgeon: \_\_\_\_\_

Estimated Medicare Payment

Surgeon: \_\_\_\_\_

Assistant Surgeon: \_\_\_\_\_

Physician's fees after Medicare payment: \_\_\_\_\_

It is necessary that you sign this notice prior to your surgery and return it to our office in the enclosed envelope. We have enclosed two copies, one for your records. Because this notice must accompany your patient file to surgery, a delay in returning this notice could result in postponement of your surgery. If you have any questions, please feel free to call our office.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Physician Signature

\_\_\_\_\_  
Date